

SUSTAINABILITY COMPLIANCE CERTIFICATE

From: **AECI LIMITED** (the **Issuer**)
To: [Noteholders]
CC: Debt Sponsor and Sustainability Coordinator

02 June 2024

Dear Sirs,

1. We refer to the AECI05 and AECI06 Notes. This is a Sustainability Compliance Certificate as contemplated in the applicable pricing supplement dated 6 September 2023 (the **AECI05 APS and AECI06 APS**). Terms and expressions defined in the AECI05 APS and AECI06 APS shall, unless otherwise defined in this Sustainability Compliance Certificate, have the same meanings in AECI05 APS or AECI06 (as applicable), unless inconsistent with the context.
2. We confirm that as at **31 December 2023** the performance in relation to the applicable SPT for the corresponding KPI is as follows:

KPIs	Unit of Measurement	Baseline	SPT 1	SPT Realised Value	SPT Achieved, SPT Not Achieved
Reduction in effluent discharge intensity	m ³ / tonne	0.2616	0.2379	0.2339	SPT Achieved
Reduction in carbon intensity	tCO ₂ ^e / tonne	0.1718	0.1567	0.1577	SPT Not Achieved
Improving gender equality	%	27	29	28	SPT Not Achieved
Total Margin Adjustment	+ 5 bps (Sustainability Compliance Certificate accompanied by the Sustainability Assurance Report not delivered by the applicable Sustainability Compliance Certificate Delivery Date)				

3. Please find duly executed Sustainability Assurance Reports at following address:

Reports and Annual Financial Statements Landing Page:

<https://investor.aeciworld.com/integrated-reports-and-afs>

AECI Production Data with Limited Assurance Report (FY2022)

<https://www.ftp.aeciworld-online.com/reports/ar-2022/pdf/aeci-production-data-fy2022-report-with-limited-assurance-report.pdf>

Sustainability Assurance Report (FY2023)

<https://www.ftp.aeciworld-online.com/reports/ar-2023/pdf/sustainability-assurance-report.pdf>

For and on behalf of

AECI LIMITED



Name: Trevor Starke

Capacity: VP – Group Treasury
Who warrants her/his authority hereto



Name: Kavita Pema

Capacity: VP – Group Sustainability
Who warrants her/his authority hereto